

Office of the County Administrator
Frank J. Rogers
P.O. Box 100, Rustburg, VA 24588
administration@campbellcountyva.gov
Phone: 434-332-9525; 592-9525; 283-9525
Fax: 434-332-9617

February 1, 2023

Roland Kooch, Jr.
Davenport & Company LLC
One James Center
901 East Cary Street
Richmond VA 23219

Dear Roland:

Enclosed is the Application for loan from The Literary Fund of Virginia for \$25 million dollars to secure funding for the Brookville High School project. Also enclosed are the three resolutions adopted at the Joint Meeting with the School Board on January 10, 2023.

Thank you for your assistance in filing the application with the Department of Education.

With kind regards,



Frank J. Rogers IV
County Administrator

FJR/chm

Enclosures

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **December 2, 2022**

DOE Staff Only

Literary Fund Loan Number:

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Contact Name

Contact Phone Number

Contact E-mail Address

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of

from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Brookville High School which is located at:

Street Address:

County/City, Zip Code:

Description of Project:

1. Has advertised an Invitation for Bids for the said project described above?
Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a High School

value of the construction on the above referenced project is estimated to cost:

building, and the total
\$ 50,000,000.00

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **December 2, 2022**

DOE Staff Only

Literary Fund Loan Number:

Division Number

016

Name of County, City, or Town

CAMPBELL COUNTY

Name of School

Brookville High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **December 2, 2022**

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

016

Name of County, City, or Town

CAMPBELL COUNTY

Name of School

Brookville High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 30 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

February 1, 2023

Date

THE SCHOOL BOARD

By: _____

Mark A. Goo

, Chairman

Original Signature Required

ATTEST: _____

Michelle McClanahan

, Clerk

Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

016

Name of County, City, or Town

CAMPBELL COUNTY

Name of School

Brookville High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for CAMPBELL COUNTY
held in the said County or City/Town on January 10, 2023 :

WHEREAS, The School Board presented to this Board or Council on
January 10, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$25,000,000 from the Literary Fund for the purpose set out in said application for
Brookville High School to be paid in
30 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$25,000,000.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$25,000,000.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

Catherine H. Moore , Clerk

BOARD OF SUPERVISORS FOR CAMPBELL COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **December 2, 2022**

DOE Staff Only

Literary Fund Loan Number:

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box =>

Check Box

FINAL INSTRUCTIONS:

1. E-mail this application to: DOEBUDGETOFFICE@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

Updated November 2022

At the regular meeting of the Campbell County Board of Supervisors held on the 10th day of January 2023 in the Multi-Use Meeting Room of the Haberer Building, Rustburg, Virginia, on motion of Supervisor Shockley, the following resolution was adopted:

INITIAL RESOLUTION PROVIDING FOR THE ISSUANCE, SALE AND AWARD OF GENERAL OBLIGATION BONDS OR NOTES, OF CAMPBELL COUNTY, VIRGINIA AND PROVIDING FOR THE FORM, DETAILS AND PAYMENT THEREOF

WHEREAS, the Board of Supervisors (the “**Board of Supervisors**”) of the County of Campbell, Virginia (the “**County**”) has determined that it is necessary and advisable and in the best interest of the County to authorize the issuance of one or more series of general obligation bonds or bond anticipation notes of the County in an amount not to exceed \$50,000,000 (the “**Bonds**”). The Bonds are expected to be used to finance the design, acquisition, construction and equipping of Brookville High School and related capital improvements and cost of issuance thereof (together, the “**Projects**”);

WHEREAS, the County has held a public hearing, duly noticed, on this date, January 10, 2023, on the issuance of up to \$50,000,000 general obligation bonds or notes of the County in accordance with Section 15.2-2606 of the Act;

WHEREAS, County staff and the Campbell County School Board (the “**School Board**”), in consultation with Davenport & Company LLC, the County's financial advisor (the “**Financial Advisor**”), and its bond counsel, Sands Anderson PC, has recommended that the Board of Supervisors approve the issuance of one or more series of the County's maximum aggregate principal amount not to exceed \$25,000,000 general obligation bonds or notes, designated Series 2023, with one or more letter designations as appropriate (the “**Literary Loan Bond**”) and the sale of such Literary Loan Bond to the Literary Fund, and the Board of Supervisors desires to approve such arrangement and proceed with the financing; and

WHEREAS, the balance of the financing for the Projects is expected to be presented to the Board of Supervisors through subsequent resolutions either through a financing with the Virginia Public School Authority or otherwise as permitted under Section 15.2-2638, as the Literary Fund is only authorized to finance up to \$25 million through its loan program;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF CAMPBELL COUNTY, VIRGINIA:

1. Issuance of Bonds. Pursuant to the Constitution and statutes of the Commonwealth of Virginia, including the Public Finance Act of 1991, as amended (the “**Act**”), the Board of Supervisors hereby authorizes the issuance and sale of one or more general obligation bonds or notes of the County to provide funds to pay the costs of the Projects. The County hereby finds (i) the obtaining of such funds will be for the welfare of citizens of the County for purposes which

will serve the County and its citizens, (ii) the most effective and efficient manner in which to provide such funds to the County is by general obligation bonds or notes issued by the County to be sold to the Virginia Literary Fund or to or through the Virginia Public School Authority and (iii) the issuance of the Bonds is in the best interests of the County and its citizens. The County elects to issue the Bonds pursuant to Sections 15.2-2607 and 15.2-2638 of the Act, after a public hearing held in accordance with Section 15.2-2606 of the Act. The Literary Loan Bond is expected to be approved by resolutions of the Board of Supervisors and the School Board adopted contemporaneously with this Resolution; the remaining portion of the Bonds or other grant funding expected to finance the Projects shall be determined by subsequent resolution of the Board of Supervisors.

2. Pledge of Full Faith and Credit. As determined by subsequent resolution of the Board of Supervisors, the County's full faith and credit may be pledged to secure the payment of the principal of, premium, if any, and interest on one or more series of the Bonds. Unless other funds are lawfully available and appropriated for timely payment of the Bonds, for any series of the Bonds issued as general obligation bonds, the County agrees to levy an annual tax upon all property subject to local taxation in the County sufficient to pay the principal of and premium, if any, and interest on such series of the Bonds.

3. Reimbursement. The County hereby declares, in accordance with U.S. Treasury Regulation Section 1.150-2, as amended from time to time, the County's intent to reimburse itself with the proceeds of the Bonds for expenditures with respect to the Projects made on and after the date which is no more than 60 days prior to the date of adoption of this Resolution. The County reasonably expects on the date hereof that it will reimburse itself for the expenditures with the proceeds of the Bonds. Each expenditure was and will be either (a) of a type properly chargeable to a capital account under general federal income tax principles (determined in each case as of the date of the expenditures), (b) a cost of issuance with respect to the Bonds, (c) a nonrecurring item that is not customarily payable from current revenues, or (d) a grant to a party that is not related to or an agent of the County so long as such grant does not impose any obligation or condition (directly or indirectly) to repay any amount to or for the benefit of the County. The maximum principal amount of the Bonds expected to be issued for the Projects is \$50,000,000. The County will make a reimbursement allocation, which is a written allocation by the County that evidences the County's use of proceeds of the Bonds to reimburse an expenditure, no later than 18 months after the later of the date on which the expenditure is paid or the Projects are placed in service or abandoned, but in no event more than three years after the date on which the expenditure is paid. The County recognizes that exceptions are available for certain "preliminary expenditures," costs of issuance, certain de minimis amounts, expenditures by "small issuers" (based on the year of issuance and not the year of expenditure) and expenditures for construction projects of at least 5 years.

4. Issuance, Sale and Other Actions. All other actions of County officials in conformity with the purposes and intent of this Resolution and in furtherance of the financing of the Projects and the issuance and sale of the Bonds are ratified, approved and confirmed. The County officials are authorized and directed to execute and deliver all applications, agreements, certificates and other instruments considered necessary or desirable in connection with the financing of the Projects and the issuance, sale and delivery of the Bonds pursuant to this Resolution including, but not limited to any grants and any related applications or certifications

related thereto, determining whether the Bonds will be sold in a private direct bank or public agency loan, or in a public sale, or a combination of both, and the documentation relating thereto, which may include a loan agreement, a bond purchase agreement or similar agreement, an escrow agreement, and any other agreements and to make modifications thereof, including but not limited to the dated date, interest payment dates, maturity, redemption terms and such other provisions as such officials shall deem necessary or convenient, whose determination shall be conclusively evidenced by the execution thereof.

5. Effectiveness and Filing of Resolution. This Resolution shall become effective immediately upon its passage. After such passage, a certified copy of this Resolution shall be filed with the Clerk of the Circuit Court of the County of Campbell, Virginia. Any ordinances or resolutions inconsistent herewith previously adopted by the Board of Supervisors are amended to be consistent with this Resolution.

6. Applicable Law. The Board of Supervisors elects to issue the Bonds pursuant to the provisions of the Act, in accordance with Sections 15.2-2601, 2607 and 2638 of the Act.

CERTIFICATION OF ADOPTION OF RESOLUTION

The undersigned Clerk of the Board of Supervisors of the County of Campbell, Virginia hereby certifies that the Resolution set forth above was adopted during an open meeting on January 10, 2023, by the Board of Supervisors with the following votes:

Aye: Kenneth R. Brown

Justin Carwile

Matt W. Cline

Jon R. Hardie

A. Dale Moore

Steve W. Shockley

Charlie A. Watts II

Absent: None

Nay: None

Abstentions: None

Signed this 1st day of February, 2023.

By: Catherine H Moore

Clerk, Board of Supervisors



At the regular meeting of the Campbell County Board of Supervisors held on the 10th day of January 2023 in the Multi-Use Meeting Room of the Haberer Building, Rustburg, Virginia, on motion of Supervisor Carwile, the following resolution was adopted:

RESOLUTION OF CAMPBELL COUNTY BOARD OF SUPERVISORS APPROVING APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA FOR CONSTRUCTION OF BROOKVILLE HIGH SCHOOL

WHEREAS, the Board of Supervisors (the “**Board of Supervisors**”) of the County of Campbell, Virginia (the “**County**”) has determined that there is an urgent need to make capital improvements to the County’s school facilities, specifically the design, acquisition, construction and equipping of Brookville High School and related capital improvements (the “**Project**”); and

WHEREAS, the Campbell County School Board (the “**School Board**”) has presented to the Board of Supervisors an application (the “**Application**”) addressed to the Virginia Board of Education through its Department of Education (“**VDOE**”) for the purpose of borrowing in a loan from the Virginia Literary Fund through the Virginia Literary Loan Program (the “**Literary Loan**”) of \$25,000,000 to be paid over not more than 30 years, and the interest rate thereon at not more than 2.00% paid annually and be treated as general obligation bonds of the County for the purpose of financing the Project for school purposes; and

WHEREAS, the Board of Supervisors has held a public hearing on this date on the issuance of the Bond (as defined below) and the approval of the Literary Loan;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE COUNTY OF CAMPBELL, VIRGINIA:

1. **Authorization of the Application, Bond and Documents.** The Board of Supervisors, after public hearing, hereby finds and determines that it is advisable and in the best interests of the County to enter into a Literary Loan by contracting a debt and issue and sell its general obligation bond in substantially the form attached hereto as **Exhibit A**, or such other form required by VDOE (the “**Bond**”) for the purpose of financing the Project and costs of issuing the Bond. The Application of the School Board for a Literary Loan for the Project in the amount of \$25,000,000 is hereby approved and the County Administrator and other County representatives are hereby authorized to take all actions to assist in completing and submitting such Application to the VDOE and authority is hereby granted to the School Board to borrow \$25,000,000 for the Project for the purposes set out in the Application. The Board of Supervisors hereby authorizes the Literary Loan and in connection therewith, the issuance and sale of the Bond in accordance with the terms established pursuant to this Resolution.

2. **Details of the Bond.** The Board of Supervisors hereby approves (a) the maximum aggregate principal amount of the Bond of \$25,000,000 with a fixed interest rate not to exceed 2.00% and for an amortization of not more than 30 years from its date of issuance, subject to other

terms as set forth therein with such changes, including but not limited to, changes in the amounts, dates, amortization, payment dates and redemption premiums or prepayment penalties and rates as may be approved by the officer executing it whose signature shall be conclusive evidence of his approval of the same.

3. **Pledge of Full Faith and Credit.** The Bond shall be issued under the provisions of Article VII, Section 10(a) of the Constitution of Virginia. The Bond will be secured by the full faith and credit of the County. For the prompt payment of the principal of, premium, if any, and interest on the Bond as the same shall become due, the full faith and credit of the County are hereby irrevocably pledged. Pursuant to Virginia Code Section 15.2-2624 and as provided hereafter, there shall be levied and collected an annual tax upon all taxable property in the County subject to local taxation sufficient to provide for the payment of the principal of, premium, if any, and interest on the Bond as the same shall become due, which tax shall be without limitation as to rate or amount and shall be in addition to all other taxes authorized to be levied in the County to the extent other funds of the County are not lawfully available and appropriated for such purpose.

4. **Other Actions.** All other actions of officers of the County taken heretofore or hereafter conforming with the purposes and intent of this Resolution and in furtherance of entering into the Literary Loan, the issuance and sale of the Bond and the financing of the Project are approved, ratified and confirmed. The officers and representatives of the County are authorized and directed to execute and deliver all documents, agreements, undertakings, certificates and other instruments and to take all such further action as may be considered necessary or desirable in connection with the issuance, sale and delivery of the Bond and the financing of the Project, including without limitation entering into a loan or financing agreement, if necessary, execution of any appropriate documents confirming the County's acceptance of the proposal from VDOE, execution and delivery of IRS Form 8038-G as determined necessary by bond counsel and execution and delivery of any requisitions or other documentation of costs related to the Project and conversion of the Literary Loan from a temporary note to a permanent loan.

5. **Bond Counsel and Financial Advisor.** The Board of Supervisors hereby confirms the appointment of Sands Anderson PC to serve as Bond Counsel to the County and Davenport & Company, LLC as Financial Advisor to the County in connection with the issuance of the Bond.

6. **Limitation of Liability of Officials of the County.** No covenant, condition, agreement or obligation contained herein shall be deemed to be a covenant, condition, agreement or obligation of any officer, employee or agent of the County in his or her individual capacity, and no officer of the County executing the Bond shall be liable personally on the Bond or be subject to any personal liability or accountability by reason of the issuance thereof.

7. **Filing of Resolution.** The Clerk or any Deputy Clerk of the Board of Supervisors or other agent or employee of the County, is hereby authorized and directed to cause a certified copy of this Resolution to be filed with the Circuit Court of Campbell County, Virginia.

8. **Repeal of Conflicting Actions.** All resolutions or parts thereof in conflict herewith are repealed.

9. **Effective Date.** This Resolution and the provisions contained herein shall become effective immediately upon adoption.

CERTIFICATION OF ADOPTION OF RESOLUTION

The undersigned Clerk of the Board of Supervisors of the County of Campbell, Virginia hereby certifies that the Resolution set forth above was adopted during an open meeting on January 10, 2023, by the Board of Supervisors with the following votes:

Aye: Kenneth R. Brown

 Justin Carwile

 Matt W. Cline

 Jon R. Hardie

 A. Dale Moore

 Steve W. Shockley

 Charlie A. Watts II

Absent: None

Nay: None

Abstentions: None

Signed this 10th day of February, 2023.

By: Catherine H Moore

Clerk, Board of Supervisors





At the regular meeting of the Campbell County School Board held on the 10th day of January 2023 in the Multi-Use Meeting Room of the Haberer Building, Rustburg, Virginia, on motion of Mr. Brandt, seconded Mr. Mattox, the following resolution was adopted:

RESOLUTION OF CAMPBELL COUNTY SCHOOL BOARD APPROVING AN APPLICATION FOR A LOAN FROM THE LITERARY FUND OF VIRGINIA FOR CONSTRUCTION OF BROOKVILLE HIGH SCHOOL

WHEREAS, the Campbell County School Board (**the “School Board”**) has determined that there is an urgent need to make capital improvements to the County’s school facilities, specifically the design, acquisition, construction and equipping of Brookville High School and related capital improvements (**the “Project”**); and

WHEREAS, the School Board desires the County of Campbell, Virginia (**the “County”**) and the School Board to make an application (**the “Application”**) with the Virginia Department of Education (**“VDOE”**) for the Virginia Literary Loan Program (**the “Literary Loan”**) for a loan of \$25,000,000 for the Project, which will be repaid by the School Board and be treated as general obligation bonds of the County for the purpose of financing the Project for school purposes;

NOW THEREFORE, BE IT RESOLVED by the Campbell County School Board:

1. The Application for Literary Loan for the Project is hereby approved and the Superintendent and other School Board representatives are hereby authorized to take all actions to assist in completing and submitting such Application to the VDOE.
2. The School Board hereby approves the Bond and such related documents to which it is a party or to which it consents (**the “Documents”**). Such Documents may contain such additional provisions and changes as may be approved by either of the Chairman or Vice Chairman of the School Board or the Superintendent with such approval to be evidenced conclusively by the execution and delivery of such Documents by the Chairman or Vice Chairman of the School Board or the Superintendent. As provided under Section 22.1-151 and -161 of the Literary Fund Act, the Bond (as defined below) shall be executed by officials of the County and the School Board, but shall constitute a general obligation debt of the County.
3. The Chairman or Vice Chairman of the School Board and the Clerk of the School Board are authorized to execute the Bond in substantially the form attached hereto as **Exhibit A** or such other form required by VDOE (**the “Bond”**), upon execution of same by the County. The Chairman or Vice Chairman of the School Board or the Superintendent, or any of them, are each hereby authorized and directed to execute the Documents to which the School Board is a party or to which it consents and such other instruments and documents as are necessary to issue the Bond.



4. All costs and expenses in connection with the issuance of the Bond, including the fees and expenses of the County, the fees and expenses of the School Board and the fees and expenses of Bond Counsel and the Financial Advisor, for the sale of the Bond, shall be paid from the proceeds therefrom or other funds of the County. If for any reason the Bond is not issued, it is understood that all such expenses shall be paid by the County and the School Board shall have no responsibility therefor.
5. The School Board represents and covenants that it shall not take or omit to take any action the taking or omission of which will cause the Bond to be an “arbitrage bond” within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended (**the “Code”**) or otherwise cause the interest on the Bond to be includable in gross income for Federal income tax purposes under existing law. Without limiting the generality of the foregoing, the School Board shall comply with any provision of law that may require the School Board at any time to rebate to the United States any part of the earnings derived from the investment of the gross proceeds from the sale of the Bond; provided, however, the School Board is relying upon all such actions and payments, if any, to be performed and paid by the County.
6. Any authorization herein to execute a document shall include authorization to deliver it to the other parties thereto and to record such document where appropriate.
7. All other acts of the officers of the School Board that are in conformity with the purposes and intent of this resolution and in furtherance of the issuance and sale of the Bond, are hereby approved, ratified and confirmed.
8. The School Board covenants that it shall not permit the proceeds of the Bond to be used in any manner that would result in (a) 10% or more of the proceeds of the Bond being used in a trade or business carried on by any person other than a governmental unit, as provided in Section 141(b) of the Code, provided that no more than 5% of such proceeds may be used in a trade or business unrelated to the School Board’s use of the School Project, (b) 5% or more of such proceeds being used with respect to any “output facility” (other than a facility for the furnishing of water), within the meaning of Section 141(b)(4) of the Code, or (c) 5% or more of such proceeds being used directly or indirectly to make or finance loans to any persons other than a governmental unit, as provided in Section 141(c) of the Code; provided, however, that if the School Board receives an opinion of nationally recognized bond counsel that any such covenants need not be complied with to prevent the interest on the Bond from being includable in gross income for Federal income tax purposes of the registered owners thereof under existing law, the School Board need not comply with such covenants.
9. This resolution shall take effect immediately.

ADOPTED BY THE CAMPBELL COUNTY SCHOOL BOARD ON JANUARY 10, 2023.

Empowering Students Today for Endless Opportunities Tomorrow



CERTIFICATION OF ADOPTION OF RESOLUTION

The undersigned Clerk of the Campbell County School Board hereby certifies that the Resolution set forth above was adopted on January 10, 2023 in an open meeting, by the School Board with the following votes:

Aye: R. Leon Brandt, Jr.

Mark A. Epperson

Barry A. Jones

Gary R. Mattox

Dr. Scott A. Miller

Ann M. Parker

David W. Phillips

Nay: None

Abstentions: None

Signed this 31st day of January, 2023.

By: Michelle McClavahan
Clerk

Empowering Students Today for Endless Opportunities Tomorrow

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Attachment 2

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Contact Name

Dr. Terry E. Arbogast, II

Contact Phone Number

(540) 921-1421

Contact E-mail Address

tarbogast@gilesk12.net

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of

\$13,318,930.00

from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Giles High School which is located at:

Street Address: 1825 Wenonah Avenue

County/City, Zip Code: Pearisburg, Va. 24134

Description of Project:

Giles County Public Schools is working with ZMM (Architects/Engineers) to upgrade the HVAC System, replace the roof, replace windows, replace the lighting system within the Auditorium at Giles High School and also create a safe school's entrance for the school building. The HVAC renovation will involve chiller and boiler replacement, other HVAC

1. Has advertised an Invitation for Bids for the said project described above?

Select YES or NO here: NO

2. Does this project involve any of the following factors contributing to the project being undertaken:

a) hazardous materials or substances containment or removal or other environmental health factors;

b) significant building safety issues or structural defects;

c) effects of natural disaster, or;

d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?

Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?

Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a

High School

building, and the total

value of the construction on the above referenced project is estimated to cost:

\$ 13,318,930.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 30 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

November 1, 2023

_____ Date

THE SCHOOL BOARD

By: _____, Chairman

Original Signature Required

ATTEST: _____, Clerk

Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for GILES COUNTY
held in the said County or City/Town c_____ November 1, 2023 :

WHEREAS, The School Board presented to this Board or Council on
November 1, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$13,318,930 from the Literary Fund for the purpose set out in said application for
Giles High School to be paid in
30 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia
Board of Education for a loan of \$13,318,930.00 from the Literary Fund is hereby approved, and authority is hereby
granted to the School Board to borrow \$13,318,930.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

_____, Clerk

BOARD OF SUPERVISORS FOR GILES COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Attachment 3

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Narrows High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Contact Name

Dr. Terry E. Arbogast, II

Contact Phone Number

(540) 921-1421

Contact E-mail Address

tarbogast@gilesk12.net

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of **\$9,628,528.00** from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Narrows High School which is located at:

Street Address: 1 Green Wave Lane
County/City, Zip Code: Narrows, VA 24124

Description of Project:

Giles County Public Schools is working with ZMM (Architects/Engineers) to upgrade the HVAC System, replace the roof, replace windows, replace the lighting system within the Auditorium at Narrows High School and also create a safe school's entrance for the school building. The HVAC renovation will involve chiller and boiler replacement, other HVAC

1. Has advertised an Invitation for Bids for the said project described above?
Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a High School building, and the total value of the construction on the above referenced project is estimated to cost: \$ 9,628,528.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Narrows High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Narrows High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 30 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

November 1, 2023

_____ Date

THE SCHOOL BOARD

By: _____, Chairman

Original Signature Required

ATTEST: _____, Clerk

Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number _____ 035

Name of County, City, or Town _____ GILES COUNTY

Name of School _____ Narrows High School

If you are applying jointly with other school divisions for a regional program, select Check Box ==> Check Box

Applying Jointly With _____

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for GILES COUNTY
held in the said County or City/Town of _____ November 1, 2023 _____ :

WHEREAS, The School Board presented to this Board or Council on
November 1, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$9,628,528 from the Literary Fund for the purpose set out in said application for
Narrows High School to be paid in
30 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$9,628,528.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$9,628,528.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

_____, Clerk

BOARD OF SUPERVISORS FOR GILES COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Attachment 4

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles County Technology Center

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Contact Name

Dr. Terry E. Arbogast, II

Contact Phone Number

(540) 921-1421

Contact E-mail Address

tarbogast@gilesk12.net

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of **\$1,814,699.00** from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Giles County Technology Center which is located at:

Street Address: 1827 Wenonah Avenue
County/City, Zip Code: Pearisburg, Va. 24134

Description of Project:

Giles County Public Schools is working with ZMM (Architects/Engineers) to replace the roof, at Giles County Technology Center. The old EPDM will be replaced with updated materials to eliminate the leaks that we currently are experiencing. Roof insulation will be removed and replaced, which will make the building more energy efficient. Additional

1. Has advertised an Invitation for Bids for the said project described above?
Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a High School building, and the total value of the construction on the above referenced project is estimated to cost: \$ 1,814,699.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles County Technology Center

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles County Technology Center

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 30 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

October 19, 2023

Date

THE SCHOOL BOARD

By: _____, Chairman

Original Signature Required

ATTEST: _____, Clerk

Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

035

Name of County, City, or Town

GILES COUNTY

Name of School

Giles County Technology Center

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for GILES COUNTY
held in the said County or City/Town cNovember 1, 2023 :

WHEREAS, The School Board presented to this Board or Council on
November 1, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$1,814,699 from the Literary Fund for the purpose set out in said application for
Giles County Technology Center to be paid in
30 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$1,814,699.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$1,814,699.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

_____, Clerk

BOARD OF SUPERVISORS FOR GILES COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number:

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **March 21, 2024**

DOE Staff Only

Attachment 5

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY ▼

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Contact Name

Tracey R Worley

Contact Phone Number

(434) 432-2761

Contact E-mail Address

tracey.worley@pcs.k12.va.us

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan in the amount of

\$6,305,404.00

from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering

(making permanent improvement to) Union Hall Elementary School which is located at:

Street Address:

County/City, Zip Code:

Description of Project:

Replace HVAC system and windows that is 60 years old.

1. Has advertised an Invitation for Bids for the said project described above?
Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
Select YES or NO here: NO

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **March 21, 2024**

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

4. The said building, addition, or permanent improvement described above, will be used as a

Elementary School

building, and the total

value of the construction on the above referenced project is estimated to cost:

\$ 6,305,404.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With _____

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 19 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

May 14, 2024

Date

THE SCHOOL BOARD

By: Calvin D. Ross, Chairman

ATTEST: Jat J. Harlock, Clerk
Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



UNITED STATES DEPARTMENT OF JUSTICE

INVESTIGATION OF THE ACTS OF VIOLENCE COMMITTED BY THE ORGANIZATION OF BLACK PANTHER PARTY

MEMORANDUM FOR THE ATTORNEY GENERAL

DATE: 12/15/68

TO: THE ATTORNEY GENERAL

FROM: SAC, NEW YORK

SUBJECT: [Illegible]

[Illegible]

[Illegible]

[Illegible]

[Illegible]

[Illegible]

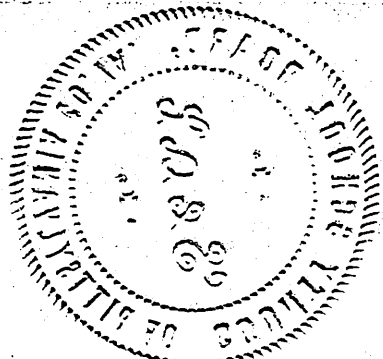
[Illegible paragraph of text]

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VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Certification of Authorizing Resolution Adopted by the Local Governing Body

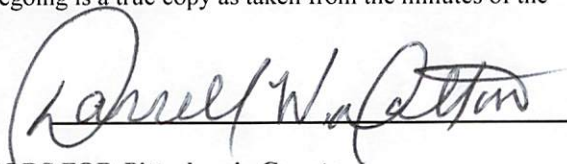
At a meeting of the Board of Supervisors for Pittsylvania County
held in the said County or City/Town on May 21, 2024 :

WHEREAS, The School Board presented to this Board or Council on
May 14, 2024 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$6,305,404 from the Literary Fund for the purpose set out in said application for
Union Hall Elementary School to be paid in
19 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$6,305,404.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$6,305,404.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

 _____, Clerk

BOARD OF SUPERVISORS FOR Pittsylvania County

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



STATE OF TEXAS
COUNTY OF [illegible]

[illegible text]

[illegible text]

[illegible text]

[illegible text]

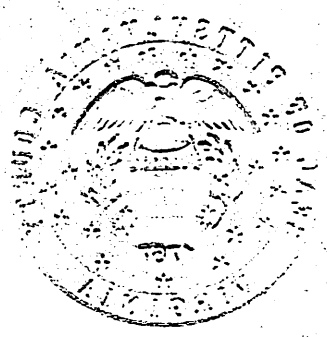
[illegible text]

[illegible text]

[Handwritten signature]

[illegible text]

[illegible text]



VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY ▼

Name of County, City, or Town

Pittsylvania County

Name of School

Union Hall Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy application with original signatures and raised seals to:
Kent C. Dickey, Deputy Superintendent of Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by VDOE staff for Board of Education approval:

Date

Budget Director / Assistant or Deputy Superintendent

Updated March 2024

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Attachment 6

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Contact Name

Tracey R Worley

Contact Phone Number

(434) 432-2761

Contact E-mail Address

tracey.worley@pcs.k12.va.us

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan in the amount of

\$9,388,584.00

from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Southside Elementary School which is located at:

Street Address: 440 E Witt Rd

County/City, Zip Code: Blairs, VA 24527

Description of Project:

Replace HVAC system and windows that is 62 years old.

1. Has advertised an Invitation for Bids for the said project described above?
Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
Select YES or NO here: NO

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

4. The said building, addition, or permanent improvement described above, will be used as a
 Elementary School building, and the total
 value of the construction on the above referenced project is estimated to cost: \$ 9,388,584.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **March 21, 2024**

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With _____

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 19 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

May 14, 2024

Date

THE SCHOOL BOARD

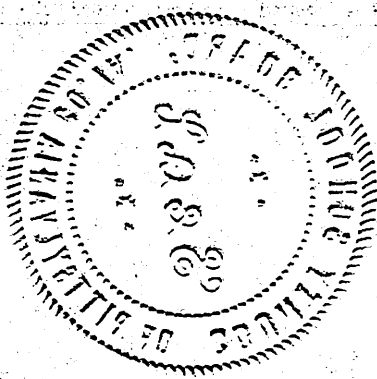
By: Colvin Doss, Chairman

ATTEST: Jat J. Newcomb, Clerk
Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)





[Handwritten signature]

[Handwritten signature]

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

Certification of Authorizing Resolution Adopted by the Local Governing Body

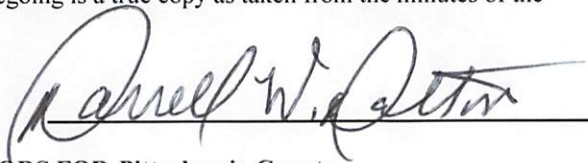
At a meeting of the Board of Supervisors for Pittsylvania County
held in the said County or City/Town c May 21, 2024 :

WHEREAS, The School Board presented to this Board or Council on
May 14, 2024 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$9,388,584 from the Literary Fund for the purpose set out in said application for
Southside Elementary School to be paid in
19 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$9,388,584.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$9,388,584.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.

 _____, Clerk

BOARD OF SUPERVISORS FOR Pittsylvania County

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY ▼

Name of County, City, or Town

Pittsylvania County

Name of School

Southside Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Applying Jointly With

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy application with original signatures and raised seals to:
Kent C. Dickey, Deputy Superintendent of Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by VDOE staff for Board of Education approval:

Date

Budget Director / Assistant or Deputy Superintendent

Updated March 2024

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Attachment 7

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY ▼

Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Contact Name

Tracey R Worley

Contact Phone Number

(434) 432-2761

Contact E-mail Address

tracey.worley@pcs.k12.va.us

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan in the amount of

\$10,792,290.00

from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Kentuck Elementary School which is located at:

Street Address:

County/City, Zip Code:

Description of Project:

12 Classroom Addition at Kentuck Elementary School for the safety and security of students and staff - Allows for the removal of outside mobile classroom units and basement classrooms.

1. Has advertised an Invitation for Bids for the said project described above?

Select YES or NO here: NO

2. Does this project involve any of the following factors contributing to the project being undertaken:

- a) hazardous materials or substances containment or removal or other environmental health factors;
- b) significant building safety issues or structural defects;
- c) effects of natural disaster, or;
- d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?

Select YES or NO here: NO

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?

Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a

Elementary School

building, and the total

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

value of the construction on the above referenced project is estimated to cost:

\$ 10,792,290.00

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 19 years, and is to be paid with interest at the rate of 2.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of:

May 14, 2024

Date

THE SCHOOL BOARD

By: Calvin D. Doss, Chairman

ATTEST: Joan A. Hancock, Clerk

Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



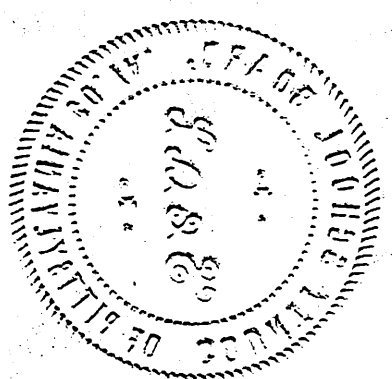
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VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY



Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
 For Applications Received beginning **March 21, 2024**

DOE Staff Only

Literary Fund Loan Number: _____

Division Number

071 - PITTSYLVANIA COUNTY

Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

Certification of Authorizing Resolution Adopted by the Local Governing Body

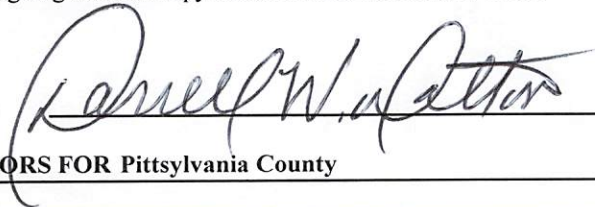
At a meeting of the Board of Supervisors for Pittsylvania County held in the said County or City/Town c_____ May 21, 2024 _____ :

WHEREAS, The School Board presented to this Board or Council on May 14, 2024 an application addressed to the Virginia Board of Education for the purpose of borrowing \$10,792,290 from the Literary Fund for the purpose set out in said application for Kentuck Elementary School to be paid in 19 annual installments, and the interest thereon at 2 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia Board of Education for a loan of \$10,792,290.00 from the Literary Fund is hereby approved, and authority is hereby granted to the School Board to borrow \$10,792,290.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the Board of Supervisors.



, Clerk

BOARD OF SUPERVISORS FOR Pittsylvania County

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)



VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning March 21, 2024

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY



Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning **March 21, 2024**

DOE Staff Only

Literary Fund Loan Number:

Division Number

071 - PITTSYLVANIA COUNTY 

Name of County, City, or Town

Pittsylvania County

Name of School

Kentuck Elementary School

If you are applying jointly with other school divisions for a regional program, select Check Box ==>

Check Box

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy application with original signatures and raised seals to:
Kent C. Dickey, Deputy Superintendent of Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by VDOE staff for Board of Education approval:

Date

Budget Director / Assistant or Deputy Superintendent

Updated March 2024

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Literary Fund Loan Number: _____

Attachment 8

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==> Check Box

Applying Jointly With

Contact Name

Contact Phone Number

Contact E-mail Address

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of **\$25,000,000.00** from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) Glen Cove Elementary School which is located at:

Street Address:
 County/City, Zip Code:

Description of Project:

1. Has advertised an Invitation for Bids for the said project described above?
 Select YES or NO here: NO

2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?
 Select YES or NO here: YES

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
 Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a Elementary School building, and the total value of the construction on the above referenced project is estimated to cost: \$ 25,000,000.00

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 20 years, and is to be paid with interest at the rate of 3.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of: October 18, 2023
Date

THE SCHOOL BOARD

By: _____, Chairman
Original Signature Required

ATTEST: _____, Clerk
Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for ROANOKE COUNTY
held in the said County or City/Town c October 24, 2023 :

WHEREAS, The School Board presented to this Board or Council on
October 24, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$25,000,000 from the Literary Fund for the purpose set out in said application for
Glen Cove Elementary School to be paid in
20 annual installments, and the interest thereon at 3 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia
Board of Education for a loan of \$25,000,000.00 from the Literary Fund is hereby approved, and authority is hereby
granted to the School Board to borrow \$25,000,000.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix
the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in
annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the
Board of Supervisors.

_____, Clerk

BOARD OF SUPERVISORS FOR ROANOKE COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

Updated November 2022

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

Attachment 9

Literary Fund Loan Number: _____

Division Number

Name of County, City, or Town

Name of School

If you are applying jointly with other school divisions for a regional program, select Check Box ==> Check Box

Applying Jointly With

Contact Name

Contact Phone Number

Contact E-mail Address

TO THE VIRGINIA BOARD OF EDUCATION,

The School Board hereby makes application for a loan of **\$25,000,000.00** from the Literary Fund of Virginia for the purpose of erecting, enlarging, or altering (making permanent improvement to) W. E. Cundiff Elementary School which is located at:

Street Address:
 County/City, Zip Code:

Description of Project:

1. Has advertised an Invitation for Bids for the said project described above?
 Select YES or NO here: NO
2. Does this project involve any of the following factors contributing to the project being undertaken:
 - a) hazardous materials or substances containment or removal or other environmental health factors;
 - b) significant building safety issues or structural defects;
 - c) effects of natural disaster, or;
 - d) unique circumstances that may be detrimental to education in the absence of a Literary Fund loan?
 Select YES or NO here: YES

Describe:

3. Does this project result in school consolidation and the net reduction of at least one existing school?
 Select YES or NO here: NO

4. The said building, addition, or permanent improvement described above, will be used as a Elementary School building, and the total value of the construction on the above referenced project is estimated to cost: \$ 25,000,000.00

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

5. The total amount of the loan will not exceed the cost of the building, addition, or permanent improvement thereto, and site, on account of which such loan is made.

6. The plans and specifications for the building or improvement, complying with the Virginia Statewide Building Code (§36.99, *Code of Virginia*), have been or will be approved by the division superintendent of schools and received by the Superintendent of Public Instruction before construction is begun. It is understood that the Virginia Board of Education reserves the right to withhold any part or all of the amount of this loan, if the plans and specifications received by the Superintendent of Public Instruction are not followed.

7. has not defaulted or failed to meet its debt service obligations as and when due for the past five years except as follows (Enter N/A below if has never defaulted):

N/A

8. Adequate and satisfactory supervision of construction will be provided by the school board in accordance with the Virginia Statewide Building Code (§36.99, *Code of Virginia*).

9. This loan is to be made for 20 years, and is to be paid with interest at the rate of 3.00 percent per annum, payable annually.

10. The Board of Supervisors for the County, or the Council for the City/Town, has by resolution agreed to provide for the repayment of this loan. (Note: Please submit the authorizing resolutions from the school board and local governing body (with original seals and signatures) along with your Literary Fund application. No application will be approved until these resolutions are submitted.)

11. The School Board is not in default in the payment of any part of the principal of any previous loan from the Literary Fund and, for at least two years immediately before this loan, has not been in default in the payment of interest due on any loan from the Literary Fund.

Given under my hand this day of: October 18, 2023
Date

THE SCHOOL BOARD

By: _____, Chairman
Original Signature Required

ATTEST: _____, Clerk
Original Signature Required

THE SCHOOL BOARD SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

Certification of Authorizing Resolution Adopted by the Local Governing Body

At a meeting of the Board of Supervisors for ROANOKE COUNTY
held in the said County or City/Town c October 24, 2023 :

WHEREAS, The School Board presented to this Board or Council on
October 24, 2023 an application addressed to the Virginia Board of Education for the purpose of borrowing
\$25,000,000 from the Literary Fund for the purpose set out in said application for
W. E. Cundiff Elementary School to be paid in
20 annual installments, and the interest thereon at 3 percent paid annually.

RESOLVED, That the application of the School Board to the Virginia
Board of Education for a loan of \$25,000,000.00 from the Literary Fund is hereby approved, and authority is hereby
granted to the School Board to borrow \$25,000,000.00 for the purpose set out in said application.

The Board of Supervisors for said County or Council of said City/Town will each year during the life of this loan, at the time they fix
the regular levies, fix a rate of levy for schools or make a cash appropriation sufficient for operation expenses and to pay this loan in
annual installments and the interest thereon, as required by law regulating loans from the Literary Fund.

I hereby certify that the foregoing is a true copy as taken from the minutes of the
Board of Supervisors.

_____, Clerk

BOARD OF SUPERVISORS FOR ROANOKE COUNTY

LOCAL GOVERNING BODY SEAL

(Note: Original SEAL is Required in the Area Provided Below on the Signed Application)

FINAL INSTRUCTIONS:

1. E-mail this application to: doeliteraryfund@doe.virginia.gov
2. Mail the hardcopy with original signatures to:
Kent C. Dickey, Deputy Superintendent of Budget, Finance, and Operations
Virginia Department of Education
P.O. Box 2120
Richmond, VA 23218-2120

VIRGINIA DEPARTMENT OF EDUCATION
APPLICATION FOR LOAN FROM THE LITERARY FUND OF VIRGINIA
For Applications Received beginning December 2, 2022

DOE Staff Only

This application has been reviewed by:

Date

Reviewed By

This application is approved by DOE staff for Board of Education approval:

Date

Budget Director / Assistant Superintendent

Updated November 2022