



January 24, 2014

Arne Duncan
US Secretary of Education
United States Department of Education
Washington D.C., United States

Re: Shape the Future Letter of Eligibility for K12 Public Schools across the United States (#2086A)

Microsoft is hereby providing notice to all K12 public schools nationwide that the K12 public schools listed in Appendix A (hereinafter the "Eligible Schools") are eligible for the Microsoft Shape the Future Initiative (hereinafter the "Initiative"). The Eligible Schools may submit an order for the fulfillment of Windows® 7 Professional (National Academic Only) or any subsequent Product (National Academic Only) English language licenses for the specified maximum quantity listed below.

Maximum quantity licenses:

3,000,000 Windows 7 Professional (National Academic Only) or any subsequent Product (National Academic Only) English

Eligible Schools who wish to procure licenses through the Initiative must provide this letter when requesting information, requesting a price quotation or submitting an order to an Original Equipment Manufacturer ("OEM") that has entered into a direct OEM licensing relationship with Microsoft (hereinafter a "Qualified OEM").

The Windows 7 Professional (National Academic Only) or any subsequent Product (National Academic Only) English licenses may only be distributed to the Eligible Schools in association with the Initiative.

In addition, Microsoft may request that Eligible Schools participating in the Initiative submit proof of receipt of the Windows 7 Professional (National Academic Only) or any subsequent Product (National Academic Only) English licenses, such as an OEM invoice, a shipment record or similar documentation which demonstrate receipt.

Licensing transactions under the Initiative will be between the Eligible School and its chosen Qualified OEM. Nothing in this letter makes the US Department of Education a party to or in any way liable for such licensing transactions.

The offer to participate in the Initiative described herein will expire 12 months from the date of this letter. Any modifications or extensions to participation in the Initiative must be in writing and issued by Microsoft.

Reference Number: 2086A